

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

IN RE: IHEARTMEDIA, INC., <i>et al</i> <i>Debtors.</i>	§ § § §	CASE NO: 18-31274 CHAPTER 11
WILMINGTON SAVINGS FUND SOCIETY, FSB <i>Plaintiff.</i>	§ § § §	
VS.	§ § § §	ADVERSARY NO. 18-03052
IHEARTCOMMUNICATIONS, INC.; fka CLEAR CHANNEL COMMUNICATIONS. INC., <i>et al.</i> <i>Defendants.</i>	§ § § §	

NOTICE OF APPEAL AND STATEMENT OF ELECTION

Part 1: Identify the appellant(s)

1. Name(s) of appellant(s): **Wilmington Savings Fund Society, FSB, Solely in its Capacity as Successor Indenture Trustee to the 6.875% Senior Notes Due 2018 and 7.25% Senior Notes Due 2027, and Not In Its Individual Capacity**

2. Position of appellant(s) in the adversary proceeding or bankruptcy case that is the subject of this appeal:

For appeals in an adversary proceeding.
☒ Plaintiff
☐ Defendant
☐ Other (describe) _____

Part 2: Identify the subject of this appeal

1. Describe the judgment, order, or decree appealed from: **Judgment** [D.I. 264] and **Memorandum Opinion** [D.I. 263], attached hereto as Exhibits A and B, respectively.

2. State the date on which the judgment, order, or decree was entered: **January 15, 2019**

Part 3: Identify the other parties to the appeal

List the names of all the parties to the judgment, order, or decree appealed from the names, addresses, and telephone numbers of their attorneys:

1. Wilmington Savings Fund, FSB, as indenture trustee, *Plaintiff*

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2. iHeartCommunications, Inc., f/k/a Clear Channel Communications, Inc., AMFM Broadcasting Licenses, LLC, AMFM Broadcasting Inc., AMFM Operating, Inc., AMFM Radio Licenses, LLC, AMFM Texas Licenses, LLC, AMFM Texas, LLC, Capstar Radio Operating Company, and Capstar TX, LLC, *Defendants*

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3. Davidson Kempner Distressed Opportunities Fund, LP, Davidson Kempner Distressed Opportunities International Ltd., Davidson Kempner Institutional Partners, L.P., Davidson Kempner International Ltd., Davidson Kempner Partners, Franklin Custodian Funds – Franklin Income Fund, Franklin Templeton Variable Insurance Products Trust – Franklin Income VIP Fund, Gordel Capital Limited, Midtown Acquisitions L.P., M.H. Davidson & Co., OZ Credit Opportunities Master Fund Ltd., OZ Enhanced Master Fund, Ltd., OZ GC Opportunities Master Fund, Ltd., OZ Master Fund, Ltd., OZSC II, L.P., PIMCO Balanced Income Fund (Canada), PIMCO Bermuda Trust II: PIMCO Bermuda Income Fund (M), PIMCO Bermuda Trust IV: PIMCO Global High Yield Strategy Fund, PIMCO Global Income Opportunities Fund, PIMCO Horseshoe Fund, LP, PIMCO Monthly Income Fund (Canada), collectively, the “Senior Creditors,” *Intervenor Defendants*

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4. Official Committee of Unsecured
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5. Delaware Trust Company, solely in its
capacity as successor indenture trustee
under that certain indenture dated June
21, 2013 for those certain 2021 Notes,
Intervenor Plaintiff

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6. UMB Bank, National Association, solely in its capacity as successor indenture trustee for the 11.25% Priority Guarantee Notes due 2021, *Intervenor Defendant*

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7. BOKF, National Association, solely in its capacity as successor indenture trustee for the 9% Priority Guarantee Notes due 2021, *Intervenor Defendant*

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8. U.S. Bank National Association, solely in its capacity as indenture trustee for the 10.625% Priority Guarantee Notes due 2023, *Intervenor Defendant*

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9. Wilmington Trust, National Association, solely in its capacity as successor indenture trustee for the 9% Priority Guaranty Notes due 2019, *Intervenor Defendant*

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10. Computershare Trust Company, N.A.
and Computershare Trust Company of
Canada, solely in their capacity as
successor indenture trustee with respect
to the 9% Priority Guarantee Notes due
2022, *Intervenor Defendants*

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Part 4: Optional election to have appeal heard by District Court (applicable only in certain districts)

If a Bankruptcy Appellate Panel is available in the judicial district, the Bankruptcy Appellate Panel will hear this appeal unless, pursuant to U.S.C. § 158(c)(1), a party elects to have the appeal heard by the United States District Court. If an appellant filing this notice wishes to have the appeal heard by the United States District Court, check below. Do not check the box if the appellant wishes the Bankruptcy Appellate Panel to hear the appeal.

- ☐ Appellant(s) elect to have the appeal heard by the United States District Court rather than by the Bankruptcy Appellate Panel.

Part 5. Sign below

Respectfully submitted

/s/ Timothy A. Davidson II

Date: January 25, 2019

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